

Chandrawat
& Partners



NEWS AND MEDIA SECTOR

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INTRODUCTION



The news and media sector plays a critical role in shaping public opinion, informing citizens, and promoting democracy. It encompasses a wide range of businesses, from traditional print newspapers to digital news platforms and social media. The sector is characterized by a complex web of laws and regulations that govern everything from freedom of speech to data privacy. In this guide, we will provide an overview of the news and media sector, including its economic importance, governing rules and laws, licenses and registrations, dispute resolution.



Internet users may access more information through a variety of increasingly sophisticated personal and mobile devices, frequently for free, and in ways that allow for new types of involvement. The majority of users choose more casual and passive modes of usage and primarily take advantage of the numerous chances provided by digital media for activities that have nothing to do with news. Those who are most interested, however, take advantage of these five new options to get, share, and comment on news.



MARKET DYNAMICS

The news and media sector has undergone significant changes in recent years, driven by technological advancements, changing consumer preferences, and evolving business models.

Various trends in revenue, consumption and competition are as follows:-

REVENUE TRENDS

CONSUMPTION TRENDS

COMPETITION TRENDS

REGULATORY TRENDS





COMPETITION TRENDS

The news and media sector is highly competitive, with a large number of players vying for audience attention and advertising revenue. The competitive landscape has become even more crowded in recent years, with the rise of digital platforms and the entry of new players into the market.

REGULATORY TRENDS

The news and media sector is subject to a range of regulatory frameworks that vary by country and region. These regulations cover areas such as content standards, ownership restrictions, and privacy protection.

REVENUE TRENDS

In 2024, the projected revenue in the Media market in India is estimated to reach INR US\$42.04bn. When compared globally, in the United States is anticipated to generate the highest revenue, amounting to INR US\$510.80bn in 2024. Looking ahead, in 2029, approximately 25.10% of the total revenues in the Indian Media market are expected to be generated through digital media.

CONSUMPTION TRENDS

The way people consume news and media has changed significantly in recent years, with digital platforms becoming the primary source of information for many consumers. According to a report by Pew Research Centre, around 55% of Americans now get their news from social media platforms.

The rise of digital platforms has also led to a fragmentation of the news and media landscape, with consumers having access to a wide range of sources and formats.





ECONOMIC OVERVIEW

- Rising income and evolving lifestyles have led to a higher demand for services in the media and entertainment sector. Higher rural penetration and a rapidly growing young population coupled with increased usage of 3G, 4G and portable devices have also augmented demand.
- The Government of India (“GoI”) has supported the industry’s growth by taking various initiatives such as the digitization of cable distribution and ease of institutional finance to improve profitability for the sector.
- It has increased the Foreign Direct Investment (“FDI”) limit in the sector from 74% to 100%. There is also no restriction on foreign investment for up-linking and down-linking of TV channels other than news and current affairs. FDI inflow in the information and broadcasting sector during April 2000 to March 2020 stood at US\$ 9.2 billion.
- FDI limit in radio including private FM channels has also been increased from 26% to 49%. Private operators are allowed to own multiple channels in a city subject to a limit of 40% of total channels in the city. Private players are also allowed to carry news bulletins of All India Radio.

EMERGING TRENDS

The world is constantly changing, and emerging trends shape the way we live, work, and interact with each other. In this guide, we will explore some of the emerging trends worldwide, including technological advancements, changing consumer preferences, and evolving business models.

Technological Advancements

Technology has been a driving force behind many emerging trends worldwide. The rise of digital platforms, artificial intelligence (AI), and automation has transformed the way we live and work. Here are some of the key technological advancements that are shaping the world today:



1. Digital Platforms: The rise of digital platforms such as social media, e-commerce, and streaming services has transformed the way we consume information, shop, and entertain ourselves. These platforms have disrupted traditional business models and created new opportunities for entrepreneurs and businesses.

2. AI: Artificial intelligence is transforming the way we work and interact with technology. AI-powered tools such as chatbots, voice assistants, and predictive analytics are becoming increasingly common in various industries, from healthcare to finance.

3. Automation: Automation is changing the way we work by replacing repetitive tasks with machines. This has led to increased productivity and efficiency in many industries, but it has also raised concerns about job displacement and the need for reskilling.



OPPORTUNITIES FOR IMPROVEMENT

Consumer preferences are constantly evolving, driven by changing demographics, lifestyles, and values. Here are some of the key consumer trends that are shaping the world today:

1. Sustainability: Consumers are increasingly concerned about environmental sustainability and are demanding more eco-friendly products and services. This has led to a rise in sustainable fashion, green energy, and zero-waste lifestyle

2. Health and Wellness: Consumers are becoming more health-conscious and are seeking products and services that promote physical and mental well-being. This has led to a rise in wellness tourism, organic food, and fitness apps.

3. Personalization: Consumers are demanding more personalized products and services that cater to their individual needs and preferences. This has led to a rise in personalized medicine, customized nutrition, and targeted advertising.



EVOLVING BUSINESS MODELS

Business models are constantly evolving to adapt to changing consumer preferences and technological advancements. Here are some of the key business trends that are shaping the world today:

Sharing Economy: The sharing economy is a business model that allows individuals to share resources such as cars, homes, and skills. This has led to a rise in companies such as Uber, Airbnb, and TaskRabbit.

Subscription Economy: The subscription economy is a business model that allows consumers to pay a recurring fee for access to products or services. This has led to a rise in companies such as Netflix, Spotify, and Blue Apron.

Platform Economy: The platform economy is a business model that connects buyers and sellers through digital platforms. This has led to a rise in companies such as Amazon, Alibaba, and eBay.

Emerging trends worldwide are shaping the way we live, work, and interact with each other. Technological advancements, changing consumer preferences, and evolving business models are transforming various industries, from media to healthcare.



MAJOR INVESTMENTS

One of the emerging trends in the media industry is the increasing investment in news and media worldwide. This investment is driven by the growing demand for reliable and trustworthy news sources, as well as the rise of digital platforms and changing consumer preferences.

In recent years, major media companies have been investing heavily in news and journalism. For example, The New York Times has invested in expanding its digital presence and launching new products such as podcasts and newsletters. Similarly, The Washington Post has invested in its digital platform and launched a subscription service for its readers.

At the same time, new players are entering the market, such as Axios and The Skimm, which offer short-form news and analysis for busy readers. These companies have attracted significant investment from venture capitalists and media companies.

In addition to traditional news organizations, social media platforms are also investing in news and journalism. Facebook has launched a news tab and hired journalists to curate content for its users. Twitter has also invested in partnerships with news organizations to provide real-time updates on breaking news.

Overall, the investment in news and media worldwide reflects the growing importance of reliable and trustworthy information in today's society.

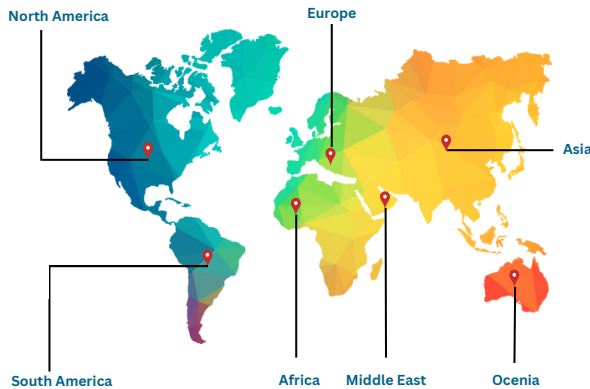


HOW WE CAN HELP?

Chandrawat & Partners, understands the unique challenges facing businesses in the news and media sector. Our team of experienced attorneys can provide comprehensive legal services to help your business succeed, including:

- We can help ensure that your business complies with all applicable laws and regulations, including freedom of speech, data privacy, copyright, and defamation laws.
- We can assist with obtaining the necessary licenses and registrations to operate legally in your jurisdiction.
- Our team can provide guidance and representation in resolving disputes through negotiation, mediation, arbitration, or litigation.
- We can help protect your business's intellectual property, including trademarks, copyrights, and patents .It's crucial to remember that national intellectual property laws and regulations differ, so it's best to speak with lawyers or intellectual property experts who can offer advice and support tailored to your jurisdiction and the kind of intellectual property you're trying to protect.
- We can review and draft contracts to ensure that your business is protected in all of its dealings with clients, suppliers, and other stakeholders.

ING CLIENTS WORLDWIDE



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